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**MelcoLot Limited**  
*(Incorporated in the Cayman Islands  
with limited liability)*  
(Stock Code: 8198)



**Melco International  
Development Limited**  
*(Incorporated in Hong Kong with limited liability)*  
(Stock Code : 200)

### **JOINT ANNOUNCEMENT**

#### **TERMINATION OF DISCLOSEABLE AND CONNECTED TRANSACTION RELATING TO SUBSCRIPTION OF SHARES IN EXPRESS WEALTH ENTERPRISE LIMITED**

#### **TERMINATION OF CONNECTED TRANSACTION RELATING TO SUBSCRIPTION OF SHARES IN EXPRESS WEALTH ENTERPRISE LIMITED**

Reference is made to the joint announcement of MelcoLot Limited (“**MelcoLot**”) and Melco International Development Limited (“**Melco**”) dated 20 November 2014 in relation to the subscription agreement dated 20 November 2014 entered into between MelcoLot, Express Wealth Enterprise Limited, Firich Enterprises Co., Ltd (“**Firich**”) and Oz Gaming Georgia, LLC (the “**Joint Announcement**”). Unless otherwise defined herein, or the context otherwise requires, capitalized terms and expressions used in this announcement have the respective meanings given to them in the Joint Announcement.

The Joint Announcement disclosed that Closing under the Subscription Agreement is conditional on the fulfilment of a number of conditions precedent, which include the lease in respect of the Casino Project site having been agreed in form and substance to the satisfaction of MelcoLot. As disclosed in the Joint Announcement, the proposed Casino Project site is wholly-owned by Dhabi Group Georgia, LLC (“**Dhabi**”).

Although every effort has been made to negotiate with Dhabi on the lease terms, the parties are unable to reach an agreement on terms satisfactory to MelcoLot. As a result, the conditions precedent to Closing under the Subscription Agreement cannot be satisfied and the transactions contemplated by the Joint Announcement, including the Subscription and the Casino Project, will not now proceed.

The Melco Group will continue to explore with Firich on appropriate opportunities for future commercial cooperation.

By Order of the Board of  
**MelcoLot Limited**  
**Ko Chun Fung, Henry**  
*Executive Director and Chief Executive Officer*

By Order of the Board of  
**Melco International Development Limited**  
**Ho, Lawrence Yau Lung**  
*Chairman and Chief Executive Officer*

Hong Kong, 10 February 2016

*As at the date of this announcement, the MelcoLot Board comprises Mr. Tsui Che Yin, Frank\* (Chairman), Mr. Ko Chun Fung, Henry#, Mr. Tsang Yuen Wai, Samuel#, Mr. Tam Chi Wai, Dennis#, Mr. Tsoi, David+, Mr. Pang Hing Chung, Alfred+ and Ms. Chan Po Yi, Patsy+.*

*# Executive Director*

*\* Non-executive Director*

*+ Independent Non-executive Director*

*This announcement, for which the MelcoLot Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to MelcoLot. The MelcoLot Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the Melco Board comprises Mr. Ho, Lawrence Yau Lung# (Chairman and Chief Executive Officer), Mr. Tsui Che Yin, Frank#, Mr. Chung Yuk Man, Clarence#, Mr. Ng Ching Wo\*, Mr. Chow Kwong Fai, Edward+, Mr. Sham Sui Leung, Daniel+ and Dr. Tyen Kan Hee, Anthony+.*

*# Executive Director*

*\* Non-executive Director*

*+ Independent Non-executive Director*

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